

Robert L. Sherman (RS 5520)
PAUL, HASTINGS, JANOFISKY & WALKER LLP
75 East 55th Street
New York, NY 10022
(212) 318-6000
Attorneys for Defendant Dress 4 Success

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DRESS FOR SUCCESS WORLDWIDE,

Plaintiff,

Case No. 08 Civ. 6744

- against -

DRESS 4 SUCCESS

Defendant.

RULE 7.1 STATEMENT OF DEFENDANT DRESS 4 SUCCESS

Defendant Dress 4 Success, by its attorneys, Paul, Hastings, Janofsky & Walker LLP, hereby states, pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, that it has no parent corporation, affiliates or subsidiaries and that there is no publicly-held corporation that directly or indirectly owns 10% or more of its stock.

Dated: New York, NY
September 2, 2008

Respectfully submitted,

PAUL, HASTINGS, JANOFISKY & WALKER LLP



By: Robert L. Sherman (RS-5520)

75 East 55th Street
New York, NY 10022
(212) 318-6000 (telephone)
(212) 318-6847 (facsimile)

Attorneys for Defendant Dress 4 Success